Introductory Training for Tableau Desktop Pro Hosted by OCTO

Class Agenda

Day 1

9:00 to 10:30 Introduction and Overview

- OCTO Data Team
- Class introductions
- Course overview and objectives

Getting Started

- Quick Dashboard Demonstration
- Key Tableau Concepts

Connecting to Your Data

- Navigating the Data Source Area
- Connection Options

Preparing Your Data

• Metadata Preparation

10:30 to 10:35 Break

10:35 to 12:00 Creating Simple Views

- Navigating the Worksheet Area
- Data Exploration and Preparation

12:00 to 1:00 Lunch

1:00 to 2:30 Tableau Analysis Tools

- Enhancing Views
- Tableau Analysis Tools

2:30 to 2:35 Break

2:35 to 4:30 Self-guided exercises

4:30 to 4:35 Feedback form

Day 2

9:00 to 10:30 Tableau Analysis Tools

- Detailed Agency Analysis
- Geographic Maps

10:30 to 10:35 Break

10:35 to 12:00 Creating Dashboards

- Building Interactive Dashboards
- Formatting and Visual Best Practices

12:00 to 1:00 Lunch

1:00 to 2:00 Sharing Dashboards and Workbooks

- Tableau Server
- Sharing workbooks internally and externally

2:00 to 2:05 Break

2:05 to 4:00 Self-guided exercise

4:00 to 4:05 Feedback Form